

Student Name _____ **Student AU ID Number** _____

The 2025-2026 FAFSA requires students and their families to provide income information from the 2023 tax year. If there has been a significant change in income since 2023, use this form to request a review of your aid based on your current income situation.

A statement, signed by both student and parent(s), must be submitted with the form to have your change in income reviewed. The statement should explain your/your family's change in income with specific details, such as date of incident, person to whom change in income pertains, and this person's relationship to the student. **Students who do not utilize all aid offered, including direct federal loans, will not be considered for additional aid.**

Review the form in its entirety and **complete all sections** of the form. Additional documentation may be requested.

Please note: Forms submitted without appropriate documentation will not be considered.

All required forms can be found on Adelphi's One-Stop Student Services Center website.

Part A: Statement explaining your/your family's extenuating circumstance in detail.

You can submit a typed version of your statement, which should include wet signatures for both student and parent(s) if student is dependent.

Student signature: _____ Date of completion: _____

Parent(s) name(s) (Print): _____ Parent(s) signature: _____

Part B: Check the box that appropriately reflects your/your family’s special circumstance.

If none of the following circumstances are applicable to your/your family’s’ situation, please do not complete the rest of the form.

Special Circumstance Check the box that appropriately reflects your circumstance	Definition Reason for submission	Required Documentation <u>Dependent</u> students must submit all student and parental tax returns, W-2 forms, 1099 forms, etc.
<input type="checkbox"/> Involuntary loss of income or employment (wage/employment, alimony, child support, retirement/pension, taxed social security, worker’s compensation)	Income and/or benefits in 2024 were significantly less than in 2023.	<ul style="list-style-type: none"> • Documentation of loss of employment or other income • Unemployment benefit statement/history • 2023 & 2024 signed Tax Return Form 1040 (and 1040X if amended) with all applicable schedules • 2023 & 2024 W-2 Forms and 1099 Forms • Last pay stub showing year-to-date earnings and withholdings
<input type="checkbox"/> One-time payment, such as a retirement account withdrawal or retroactive wages	A lump-sum payment was received in 2023 and will not be received again.	<ul style="list-style-type: none"> • 2023 & 2024 signed Tax Return Form 1040 (and 1040X if amended) with all applicable schedules • 2023 & 2024 W-2 Forms and 1099 Forms • Documentation of one-time payment • Letter explaining what the funds were used for and the remaining balance of the payment
<input type="checkbox"/> Separation or divorce	FAFSA information does not reflect your parent(s) current marital status or income. <i>Note: Recent non-legal separations are subject to a six-month waiting period.</i>	<ul style="list-style-type: none"> • Divorce/separation agreement or attorney letter • Documentation of separate residences • 2023 & 2024 signed Tax Return Form 1040 (and 1040X if amended) with all applicable schedules • 2023 & 2024 W-2 Forms and 1099 Forms • Household Member Form for dependent students
<input type="checkbox"/> Death of a parent	Parent passed away after the 2025-2026 FAFSA was filed	<ul style="list-style-type: none"> • Death certificate • Amount of any death benefits to be received • 2023 & 2024 signed Tax Return Form 1040 (and 1040X if amended) with all applicable schedules • 2023 & 2024 W-2 Forms and 1099 Forms
<input type="checkbox"/> Medical/dental expenses	Expenses paid out-of-pocket that exceed 11% of 2023 total income	<ul style="list-style-type: none"> • 2023 & 2024 signed Tax Return Form 1040 (and 1040X if amended) with all applicable schedules • 2023 & 2024 W-2 Forms and 1099 Forms • Copies of all out-of-pocket paid expenses (not bills) for 2024
<input type="checkbox"/> Other extenuating circumstance	Extenuating circumstance not listed above	<ul style="list-style-type: none"> • Submit individual documentation to validate your circumstance