

One-Stop Student Services Center **2024-25 Independent Student Aid Appeal Form**

Student Name	Student AU ID Number
	quires students to provide income information from the 2022 tax year. If there nge in income since 2022, use this form to request a review of your aid based uation.
	ne student, must be submitted with the form to have your change in income should explain your change in income with specific details.
Review the form in its er may be requested.	ntirety and complete all sections of the form. Additional documentation
Please note: Forms subr	nitted without appropriate documentation will not be considered.
All required forms ca	an be found on Adelphi's One-Stop Student Services Center website.
	ining your extenuating circumstance in detail. Tersion of your statement, which should include a wet signature.
Student signature:	Date of completion:

Part B: Check the box that appropriately reflects your special circumstance.

If none of the following circumstances are applicable to your situation, please do not complete the rest of the form.

Special circumstance	Definition	Required Documentation
Check the box that appropriately reflects your circumstance	Reason for submission	
Involuntary loss of income or employment (wage/employment, alimony, child support, retirement/pension, taxed social security, worker's compensation)	Income and/or benefits in 2023 were significantly less than in 2022.	 Documentation of loss of employment or other income Unemployment benefit statement/history 2022 & 2023 signed Tax Return Form 1040 (and 1040X if amended) with all applicable schedules 2022 & 2023 W-2 Forms and 1099 Forms Last pay stub showing year-to-date earnings and withholdings
One-time payment, such as a retirement account withdrawal or retroactive wages	A lump-sum payment was received in 2022 and will not be received again.	 2022 & 2023 signed Tax Return Form 1040 (and 1040X if amended) with all applicable schedules 2022 & 2023 W-2 Forms and 1099 Forms Documentation of one-time payment Letter explaining what the funds were used for and the remaining balance of the payment
Separation or divorce	FAFSA information does not reflect your current marital status or income. Note: Recent non-legal separations are subject to a sixmonth waiting period.	 Divorce/separation agreement or attorney letter Documentation of separate residences 2022 & 2023 signed Tax Return Form 1040 (and 1040X if amended) with all applicable schedules 2022 & 2023 W-2 Forms and 1099 Forms Household Member Form for dependent students
Death of a spouse	Spouse passed away after the 2024-2025 FAFSA was filed	 Death certificate Amount of any death benefits to be received 2022 & 2023 signed Tax Return Form 1040 (and 1040X if amended) with all applicable schedules 2022 & 2023 W-2 Forms and 1099 Forms
Medical/dental expenses	Expenses paid out-of-pocket that exceed 11% of 2022 total income	 2022 & 2023 signed Tax Return Form 1040 (and 1040X if amended) with all applicable schedules 2022 & 2023 W-2 Forms and 1099 Forms Copies of all out-of-pocket paid expenses (not bills) for 2022
Other extenuating circumstance	Extenuating circumstance <u>not</u> listed above	Submit individual documentation to validate your circumstance